

Business Characteristics Survey 2018-19

In correspondence, please quote this no	umber \blacktriangledown	Australian Business Number
		Please correct any errors
Purpose of Collection This survey provides information on charact It will enable analysis of changes to business changes have on productivity and profitability measures of innovation and information tech results will be used by analysts and in the dev	es over time and t . The survey will a nology use within	he impact these Iso produce key businesses. The
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Please read this first

- Important: This form will be read using electronic Information reported on this form should comply equipment.
- Use **only black ball point pen** when completing this form.
- Keep each number, letter or tick within the data entry boxes provided, for example

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- Leave answer boxes blank where you have no response or data to enter.
- Do not use 'nil', 'n/a' or draw a line in the data entry If exact figures are not available, please provide boxes.
- If a mistake is made, cross out the incorrect answer Please report all monetary values in thousands of and either write the answer in the remaining boxes, for example

7 3 \$6.000

or if not enough space is left, write next to the relevant item, for example

3142 s

- Show a loss/deficit with a negative sign, for example
 - 3 1 4 .000

- with the Australian equivalents to International Financial Reporting Standards (AIFRS).
- Report on an accruals basis as recorded in the Income Statement and Balance Sheet of this business.
- Report all income items exclusive of Goods and Services Tax (GST).
- Report all expense items exclusive of Goods and Services Tax (GST) where this is recoverable as an input tax credit.
- careful estimates.
- Australian dollars (A\$'000). Where the value in the accounts of this business is not expressed in thousands of dollars, round to the nearest thousand dollars.
- The items listed under *Including* and *Excluding* are examples and should not be taken as a complete list of items to be included or excluded.
- Only the Australian-based activities (including imports and exports) of the business shown on the label should be included on this form. Include details of the participation of the business in any unincorporated joint ventures.
- You will need to report an estimate of the time taken when you have completed this form.

Part 1 – Basic financial information

1 Period covered by financial data on this form

Note

- This form is for the financial year ended 30 June 2019.
- If this business has a different financial year, please report for a 12 month period which ends between 1 October 2018 and 30 September 2019 (e.g. a financial year ending 31 December 2018).

	Tick one box
1 1.4 - 2010 - 20 1 2010	
1 July 2018 - 30 June 2019	🗀
1 January 2018 - 31 December 2018	
Other (please specify)	🗀
From To	
If the period covered by this form is not 12 ma	onths, please explain below.

Part 1-Basic financial information - (continued)

 Examples (please note this is not an exhaustive list) Road freight transport Footwear retailing House building 	
Real estate property management	C
(Please use BLOCK letters)	
What was the gross income of this business during the financial period	d?
 Note For the purposes of this survey, estimates of financial items are acceptable. You do not need to seek exact figures from your accountant. Do not report profit/loss. Report net of discounts given. 	Report in thousands of dollars
Report all items exclusive of Goods and Services Tax (GST).	(\$'000)
(a) Income from sales of goods or services	\$, , ,000
(b) All other business income	\$, ,000
(c) Total income (sum of Questions 3(a) and 3(b))	\$
What was the expenditure of this business during the financial period	?
 Note For the purposes of this survey, estimates of financial items are acceptable. You do not need to seek exact figures from your accountant. 	
 Report all items exclusive of Goods and Services Tax (GST) where this is recoverable as an input tax credit. 	Report in thousands of dollars (\$'000)
(a) Total operating expenses	
• Cost of sales	\$, , ,000
(b) Total capital expenditure	\$, , , , , , , , , , , , , , , ,

Part 2 – Employment

 $5 \quad \text{Number of persons working for this business during the last pay period ending in June 2019}$

	 Persons paid a retainer, wage or salary Full-time and part-time employees Permanent, temporary and casual employees Managerial and executive employees Employees absent on paid or prepaid leave Employees on workers compensation who continue to be paid through the payroll Contract miners paid through the payroll Excituding Employees paid under the Government's Paid Parent Scheme Contractors paid on invoice Persons paid by commissing a retainer/wage/salary is medical through the payroll Self-employed persons sure consultants and contractor not employees, working partners of this business Volunteers 	tal Leave ce ion only (i.e. not paid) ch as rs who are
	(a) Working proprietors and partners if this is an unincorporate business (e.g. sole trader, partnership or joint venture)(b) Salaried directors if this is an incorporated business (e.g. February 1)	
	(c) All other employees	
6	(d) Total number of persons (sum of Questions 5(a) to 5(c))6 Of the persons reported in Question 5, how many were empty	ployed as casuals?
	 Note Persons employed as casuals usually receive a higher rate of pay to corfor lack of permanency and leave entitlements. 	mpensate
7	7 Of the persons reported in Question 5, how many <u>usually</u> week?	vorked 35 hours or more
	Including • Casual employees	
8	8 Did this business have any persons working in seasonal or to the year ended 30 June 2019?	temporary jobs during
	 Definition Seasonal or temporary jobs are those which existed for less than 6 m the year to deal with peaks in workload. 	onths of
	ExcludingJobs held by casuals on an obasis throughout the year	ongoing
	No U	

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Part 3 – Business structure and operations

y	As at 30 June 2019, how many years had this business been in operation:
	(a) under current ownership?
	Less than 1 year or Number of years
	(b) regardless of changes in ownership?
	Less than 1 year or Number of years
0	Number of locations operated by this business as at 30 June 2019
	 Note For those businesses where work is carried out at the client or customer's location, please report only those locations where business management activities are undertaken. For example, a mobile tradesperson working from a home base should only count the home base as the business location. Farms with more than one property should only count an individual property as a separate location if it is managed separately. Fishing businesses should only count any land based business premises or home base.
	 Including Warehouse locations where person(s) working for this business work on a regular basis Home-based locations Warehouse space leased to other businesses Outlets operated by agents on behalf of this business Locations used for storage only
1	Was this business a home-based business as at 30 June 2019?
	 • A home-based business has no other premises owned or rented by the business other than the home(s) of the working proprietors, partners or directors. • A home-based business may include the situation where an office, workshop or studio is located in a separate structure from the home residence but is still on the same grounds. However, there must not be any other business locations outside of these grounds.
	No D
	Yes

1	D		\mathbf{C}^{1}
- 1	\mathbf{D}	•	١

Part 3 – Business structure and operations – (continued)

12	What was the percentage of foreign ownership of this business as at 30 June 2019?		
		Tick one box	
	(a) 0%		
	(b) Greater than 0% and less than 10%		
	(c) Greater than or equal to 10% and less than or equal to 50%		
	(d) Greater than 50%		
13	Did this business enter into any formal agreement or contract to supply services to any government agency during the year ended 30 June 2019?	_	
	 Including New, renewed and renegotiated agreements or contracts Excluding Government transactions with no formal agreement or contract 	Tick all that apply	
	(a) No formal agreement or contract		
	(b) Yes, federal government	<u> </u> 	
14	Did this business receive income from directly exporting any goods and/during the year ended 30 June 2019?	or services	
	 Including Goods and/or services that were exported directly by this business, or by this business's agent Excluding Income received from: overseas visitors goods and/or services exported indirectly (i.e. through other businesses) 	Tick all that apply	
	(a) Income from directly exporting goods		
	(b) Income from directly exporting services		
	(c) No income received from exports		
15	Was this business involved in a franchising agreement during the year e	nded	
	30 June 2019?	Tick all that apply	
	(a) No franchising agreement		
	(b) Yes, franchisee (i.e. operated a franchise)		
	(c) Yes, franchisor (i.e. controlled a franchise system)		

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Part 3 – Business structure and operations – (continued)

16 Compared to the previous year, did any of the following decrease, stay the same or increase?

Tick **one** box per row

		Not applicable	Decreased since last year	Stayed the same as last year	Increased since last year
	(a) Income from sales of goods or services	🗆	🗆		
	(b) Range of goods or services offered	🗆	🗆		
	(c) Profitability	🗆	🗆	🛈	
	(d) Productivity	🛛	🗆	🗆	
	(e) Total number of jobs or positions	🖸	🗆	 □	
	(f) Export markets targeted	🗆	🔽	🗆	
	(g) Contracting out work or outsourcing	🗆	🔘		
	(h) Structured/formal training for employees (including attendance at training, workshops and seminars)	\ C)	🗆	
	(i) Expenditure on Information Technology (IT)		🗆	🗆	
17	(j) Social contributions (e.g. specific community enhancement projects, charity contributions or support)Was this business involved in any collaborative ar	rangements d			
17		Tangements u	uring the yea	n ended 30 Ju	inc 2017;
	 Definition To collaborate is to participate in joint projects with other borganisations (including wider parts of this business's entermutual benefit. Each participant does not need to benefit communications) 	rprise group), for			
	Including • Informal arrangements • Franchise arrangements	gements			
	No Go to Question 19				
	Yes Go to Question 18				

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Part 3-Business structure and operations - (continued)

18	Which of the following types of collaborative arrangements was this busines	s involved in
	during the year ended 30 June 2019?	

			TICK all t	пас арргу
			Including fee-for-service arrangements	Excluding fee-for-service arrangements
	(a)	Joint research and development	🗆	
	(b)	Joint buying	🔲,	
	(c)	Joint production of goods or services	🗆	
	(d)	Integrated supply chain		
	(e)	Joint marketing or distribution	🛈	
	(f)	Other collaborative arrangements (please specify)	🔼	
19		I this business offer any of the following working arrangements to ring the year ended 30 June 2019?	any employees	
	uui	ang the year chief so June 2012.	Tick all that	apply
		Flexible work hours (e.g. to enable employees to deal with non-work	issues)	
	(b)	Ability to buy extra annual leave, cash out annual leave or take leave without pay		
	(c)	Selection of own roster or shifts		
	(d)	Job sharing		
	(e)	Ability for staff to work from home		
	(f)	Paid parental leave		
	(g)	Flexible use of personal sick, unpaid or compassionate leave (e.g. to other people who are sick)		
	(h)	None of the above working arrangements		

Part 3 – Business structure and operations – (continued)

20 During the year ended 30 June 2019, to what extent did this business focus on the following when assessing overall business performance?

Tick one box per row

			A small	A moderate	A major
		Not at all	extent	extent	extent
(a)	Financial measures (e.g. profits, sales growth, returns on investments)	🗆	🗆	🗆	
(b)	Cost measures (e.g. budget, cost per unit of output, inventory cost)	🗆	🗆	🗆	
(c)	Operational measures (e.g. asset utilisation, on-time delivery)	🚨	🗆	🗆 🔀	
(d)	Quality measures (e.g. customer satisfaction, defect rates)	🖸	🗆		
(e)	Innovation measures (e.g. new processes, new value added products)	🗆	🔽	🗆	
(f)	Human resources (e.g. job satisfaction, skills development)	🗆	🖸	🗆	
(g)	Environmental measures (e.g. recycling program adherence to environmental regulations, sustainal considerations, carbon footprint analysis)	bility) 	🗆	

Part 4 – Finance

21	Did this business receive any financial assistance from Australian government
	organisations during the year ended 30 June 2019?

 Note Government organisations include federal, state/territory and local government.
Including • Financial assistance relating to: - employment (e.g. apprenticeship/traineeship rebates) - starting or expanding this business - R&D, innovation and/or exporting - hardship (e.g. natural disasters) Excluding • Tax deductions for normal business expenses Tick all that apply
(a) Grants
(b) Ongoing funding
(c) Subsidies
(d) Tax concessions
(e) Rebates
(f) Other (please specify)
(g) No government financial assistance received Did this business seek any debt or equity finance during the year ended
30 June 2019?
 Note Debt finance includes any finance that the business must repay. Equity finance includes any finance which is provided in exchange for a share in the ownership of the business.
No Go to Question 25
Yes Go to Question 23
Please indicate the type of finance sought and whether it was obtained
Tick all that apply
Obtained Not obtained In progress
(a) Debt
(b) Equity

Part 4 – Finance – (continued)

24 Why did this business seek debt or equity finance during the year ended 30 June 2019?

		Tick all that apply
(a)	Ensure survival of business (i.e. to 'stay afloat')	
(b)	Maintain short-term cash flow or liquidity	
(c)	Replacement of:	
	NoteReplacement describes a new asset delivering essentially the same functionality as an old asset.	-
	(i) IT hardware	🗆 🗎
	(ii) Other equipment or machinery	
(d)	Upgrade of:	
	 Note Upgrade describes a new asset delivering significant improvements in business processes. 	
	(i) IT hardware or software	
	(ii) Other equipment or machinery	
(e)	Purchase of additional:	
	(i) IT hardware or software	📙
	(ii) Other equipment or machinery	
	(iii) Assets (i.e. to build capital) not related to expansion (e.g. commercial investment properties)	
(f)	Expand business	
(g)	To introduce new or improved goods, services or processes	
(h)	Other (please specify)	

Part 5 – Markets and competition

25	In which geographic markets did this business sell goods or services durended 30 June 2019?	ring the year
		Tick all that apply
	(a) Local (the immediate area, town or city in which this business is located	d)
	(b) Outside of local area but within the state/territory	
	(c) Outside of state/territory but within Australia	
	(d) Overseas markets	
26	Which <u>one</u> of the following was the <u>main</u> source of income from sales of services by this business during the year ended 30 June 2019?	goods or Tick one box
	(a) Australian sources	Tick one box
	(i) Government organisations	
	(ii) Large businesses or organisations	
	(iii) Small and/or medium businesses or organisations	
	(iv) General public	
	(b) Overseas sources	
27	Which one of the following was the main supplier of goods or services to	this business
	for its use during the year ended 30 June 2019?	Tick one box
	(a) Australian suppliers	
	(i) Government organisations	
	(ii) Large businesses or organisations	
	(iii) Small and/or medium businesses or organisations	
	(b) Overseas suppliers	
	(c) Not applicable	

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Part 5 – Markets and competition – (continued)

28	During the year ended 30 June 2019, did this business rely on a small number of clients, customers or buyers to generate a significant proportion of this business's income?
	No Go to Question 30
	Yes Go to Question 29
29	If this business had lost one of these clients, customers or buyers, which one of the following would have been the most likely impact? Tick one box
	(a) Little or no impact on this business's income as would have been relatively easy to find replacement client, customer or buyer
	(b) Moderate to large impact on this business's income as would have been difficult to find replacement client, customer or buyer
	(c) Extremely large impact which would have forced this business to close
30	Which one of the following best describes the number of competitors this business had during the year ended 30 June 2019? Tick one box
	(a) None/captive market/no effective competition
	(b) One or two competitors
	(c) Three or four competitors
	(d) Five or more competitors
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Part 6 – New goods, services or processes

Notes	for	Questions	31	to	39

• Questions **31** to **39** ask about any new or improved goods, services or business processes that differ significantly from the business's previous goods, services or business processes that were **introduced** during the year ended 30 June 2019. Please do not include those which were **not** introduced during the period, these should be included in Questions **40** and **41**.

31	During the year ended 30 June 2019, did this business introduce any new or significantly improved goods or services that differ significantly from those previously offered?
	 Definition A new good or service means any good or service or combination of these which is new to this business. Its characteristics or intended uses differ significantly from those previously produced/offered by this business.
	 Including Significant changes to aesthetic design or packaging Tick all that apply
	(a) Goods
	(b) Services (c) None of the above Go to Question 36
32	For the year ended 30 June 2019, please <u>estimate</u> how many new or significantly improved goods or services were introduced by this business?
	Tick one box
	(a) 1 to 2
	(b) 3 to 4
	(c) 5 to 9
	(d) 10 or more
33	Who developed the new or significantly improved goods or services introduced by
	this business? Tick all that apply
	(a) This business or another business owned by the same company
	(b) This business in cooperation with other business(es) or institution(s)
	(c) Other business(es) or institution(s)

34		ere any of the new or significantly improved goods or services introdu	iced by
	this	s business:	Tick all that apply
	(a)	New to the world?	
	(b)	New to Australia but not new to the world?	
	(c)	New to the industry within Australia, but not new to Australia or the world?	🗆 🔿
	(d)	New to this business only (i.e. none of the above)?	
35		nat percentage of the income reported in Question 3(a) resulted from proved goods or services introduced during the year ended 30 June 2	
	(a)	0% of income from sales of goods and services	. 🗆
	(b)	Greater than 0% and less than 5% of income from sales of goods and services	
	(c)	Greater than or equal to 5% and less than 10% of income from sales of goods and services	
	(d)	Greater than or equal to 10% and less than 25% of income from sales o goods and services	
	(e)	Greater than or equal to 25% of income from sales of goods and service	es
36		ring the year ended 30 June 2019, did this business introduce any of ees of new or improved <u>processes</u> that differ significantly from its pre-	e e
			Tick all that apply
	(a)	Methods of producing goods or providing services (including methods developing goods or services)	
	(b)	Logistics, delivery or distribution methods	
	(c)	Methods for information processing or communication	
	(d)	Methods for accounting or other administrative operations	
	(e)	Methods of organising ongoing internal procedures or external relations	s
	(f)	Methods of organising work responsibility, decision making or human resource management	
	(g)	Marketing methods for promotion, packaging, pricing, product placemed or after sales services	
	(h)	Other processes (please specify)	
	(i)	None of the above	Go to Question 40

37	For the year ended 30 June 2019, please estimate how many new or signi	ficantly
	improved processes were introduced by this business?	Tick one box
	(a) 1 to 2	
	(b) 3 to 4	
	(c) 5 to 9	
	(d) 10 or more	
38	Who developed the new or significantly improved processes introduced by this business?	
	(a) This business or another business owned by the same company	Fick all that apply
	(b) This business in cooperation with other business(es) or institution(s)	
	(c) Other business(es) or institution(s)	
39	Were any of the new or significantly improved processes introduced by this business:	Fick all that apply
	(a) New to the world?	
	(b) New to Australia but not new to the world?	
	(c) New to the industry within Australia, but not new to Australia or the world?	. 🗆
	(d) New to this business only (i.e. none of the above)?	

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Part 6 – New goods, services or processes – (continued)

• Otherwise ► Go to Question 42

)	Du	roduction) any new or significantly improved:		
		i ou action) and not of signmentally improved	Tick all that	appl
	(a)	Goods or services		
	(b)	Methods for producing goods or providing services (including methods developing goods or services)		
	(c)	Logistics, delivery and distribution methods		
	(d)	Methods for information processing or communication	🗆 ,	
	(e)	Methods for accounting or other administrative operations	🗆	
	(f)	Methods of organising ongoing internal procedures or external relations		
	(g)	Methods of organising work responsibility, decision making or human resource management		
	(h)	Marketing methods for promotion, packaging, pricing, product placeme after sales services	nt or	
	(i)	Other processes		
	(j)	None of the above	$acksim$	
	As	at 30 June 2019, was this business still in the process of developing or introduction was yet to occur) any new or significantly improved:		
-	As	at 30 June 2019, was this business <u>still in the process of</u> developing on	r introduci	
-	As (i.e. (a)	at 30 June 2019, was this business <u>still in the process of</u> developing on introduction was yet to occur) any new or significantly improved:	Tick all that	
	As (i.e. (a) (b)	at 30 June 2019, was this business still in the process of developing of introduction was yet to occur) any new or significantly improved: Goods or services Methods for producing goods or providing services (including methods	Tick all that a	
	As (i.e. (a) (b) (c)	at 30 June 2019, was this business still in the process of developing of introduction was yet to occur) any new or significantly improved: Goods or services Methods for producing goods or providing services (including methods for developing goods or services)	Tick all that	
	As (i.e (a) (b) (c) (d)	at 30 June 2019, was this business still in the process of developing of introduction was yet to occur) any new or significantly improved: Goods or services Methods for producing goods or providing services (including methods for developing goods or services) Logistics, delivery and distribution methods	Tick all that a	
L	As (i.e (a) (b) (c) (d) (e)	at 30 June 2019, was this business still in the process of developing of introduction was yet to occur) any new or significantly improved: Goods or services Methods for producing goods or providing services (including methods for developing goods or services) Logistics, delivery and distribution methods Methods for information processing or communication.	Tick all that :	
	As (i.e (a) (b) (c) (d) (e) (f)	at 30 June 2019, was this business still in the process of developing of introduction was yet to occur) any new or significantly improved: Goods or services Methods for producing goods or providing services (including methods for developing goods or services) Logistics, delivery and distribution methods Methods for information processing or communication	Tick all that a	
	As (i.e (a) (b) (c) (d) (e) (f) (g)	at 30 June 2019, was this business still in the process of developing of introduction was yet to occur) any new or significantly improved: Goods or services Methods for producing goods or providing services (including methods for developing goods or services) Logistics, delivery and distribution methods Methods for information processing or communication Methods for accounting or other administrative operations Methods of organising ongoing internal procedures or external relations Methods of organising work responsibility, decision making or human	Tick all that a	
	As (i.e (a) (b) (c) (d) (e) (f) (g)	at 30 June 2019, was this business still in the process of developing of introduction was yet to occur) any new or significantly improved: Goods or services Methods for producing goods or providing services (including methods for developing goods or services) Logistics, delivery and distribution methods Methods for information processing or communication Methods for accounting or other administrative operations Methods of organising ongoing internal procedures or external relations Methods of organising work responsibility, decision making or human resource management Marketing methods for promotion, packaging, pricing, product placeme	Tick all that a	

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Part 6 – New goods, services or processes – (continued)

•	Quest devel include – intr – aba	tions 42 to 49 ask about activities undertaken during the year ended 30 June 2019 for the opment or introduction of new or significantly improved goods, services or processes, ding those: roduced during the period (Questions 31, 36); Indoned during the period (Question 40); and/or libeing developed or introduced at the end of the period (Question 41).	e	
2		nat were the benefits to this business of the new goods, services or proceduced during the year ended 30 June 2019?		0
			Tick all that app	ly
	(a)	Increased revenue	📙 🔪	
	(b)	Reduction in costs	\sqcup	
	(c)	Gained a competitive edge	(2)	
	(d)	Improved customer service		
		Too early to measure benefits		
	(f)	Other benefits (please specify)	📙	
		XU		
	(g)	No benefits	🗆	
3	Du	ring the year ended 30 June 2019, from where did this business source	ce ideas and i	nformation
		the development or introduction of new goods, services or processes		
			Tick all that app	ly
	(a)	Within this business or another business owned by the same company		
	(b)	Clients, customers or buyers		
		Suppliers		
	(d)	Competitors or other businesses from the same industry		
	(e)	Consultants		
	(f)	Universities or other higher education institutions		
	(g)	Communication		
		Government agencies	\square	
	(h)	Private non-profit research institutions		
	(h) (i)		🔲	
		Private non-profit research institutions	🗆	
	(i) (j)	Private non-profit research institutions		
	(i) (j)	Private non-profit research institutions		
	(i) (j) (k) (l)	Private non-profit research institutions		

44	During the year ended 30 June 2019, did this business collaborate with others to develop or
	introduce any new goods, services or processes?

	ши	roduce any new goods, services	or processes:			
	•	efinition To collaborate is to participate in joint organisations (including wider parts of Each participant does not need to benefit	this business's enterprise group).			C
		cluding Informal arrangements	ExcludingStraight fee-for-service arrangementsFranchise arrangements		<	(S),
	No Yes	Go to Question 46 Go to Question 45				
45		ase indicate the type of organisa elop or introduce new goods, se	ation (and location) with which this ervices or processes		s collaborat	
			0,4	From wi		From overseas
	(a)	Another business owned by the s	same company			
	(b)	Clients, customers or buyers				
	(c)	Suppliers of equipment, material	ls, components or software			
	(d)	Competitors and other businesse	s from the same industry			
	(e)	Consultants)			
	(f)	Universities or other higher educ	cation institutions			
	(g)	Other research institutions				
		(i) Private non-profit				
		(ii) Government/public				
	1	(iii) Commercial				
	(h)	Government agencies (excluding	g government research institutions)			
	(i)	Other (please specify)				

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46 Did any of the following factors prevent or limit collaboration with others to develop or introduce any new goods, services or processes during the year ended 30 June 2019?

	Tick all that apply
(a) No expected benefit	
(b) Unable to find a suitable collaboration partner	
(c) Lack of access to knowledge or advice about collaborative arrangement	nts
(d) Lack of skills within the business	
(e) Insufficient time	
(f) Insufficient funds	
(g) Government regulations or compliance	
(h) Reasons relating to collaboration partner(s)	
(i) Differences in priorities or outcomes sought	
(ii) Different work practices	
(iii) Confidentiality or trust concerns	
(i) Other (please specify)	
(j) None of the above	
Did this business receive any financial assistance from Australian gove	rnment organisations
for the new goods, services or processes being developed or introduced ended 30 June 2019?	during the year
ended 50 Julie 2019?	Tick all that apply
(a) No government financial assistance received	
(b) Yes, federal government	
(c) Ves state/territory or local government	

48 What was the expenditure of this business during the year ended 30 June 2019 on the development or introduction of <u>all</u> new goods, services or processes?

 Note For the purposes of this survey, estimate You do not need to seek exact figures from the seek exact figures from the seek exact figures. 		
 Including Expenditure on the development or introduction only of new goods, services or processes reported in Questions 31, 36, 40 and 41 	 Excluding Ongoing expenditure (i.e. post introduction expenditure) related to new goods, services or processes 	Tick one box
(a) No expenditure		Go to Question 5
(b) \$1 to less than \$25,000		
(d) \$50,000 to less than \$100,000		
(e) \$100,000 to less than \$250,000		
(f) \$250,000 to less than \$1,000,000)	
(g) \$1,000,000 to less than \$5,000,0	00	
(h) \$5,000,000 or more		
3) 46	an	000,000 or more, please provide estimate of the amount below. in millions of dollars (\$'000,000)
	\$, ,000,000

49 Of the expenditure on the development or introduction of all new goods, services or processes reported in Question 48, please estimate the amount related to the following activities:

 Including Expenditure on the development or introduction of all new goods, services or processes reported in Questions 31, 36, 40 and 41 	 Excluding Ongoing expenditure (i.e. post introduction expenditure) related to new goods, services or processes 	
• Labour costs		Percentage
	pment or technology (including hardware roduce new goods, services or processes	%
(b) Re-organisation of existing busing processes	iness models, work practices and decision	%
	oment or introduction of new goods,	%
(d) Marketing activities undertaken the market	to introduce new goods or services to	%
(e) Research and Experimental Development businesses or institutions	velopment acquired from other	%
(f) Research and Experimental Dev	velopment performed by this business	%
(g) Design, planning or testing (exc Development) to develop or inte	cluding Research and Experimental roduce new goods, services or processes	%
(h) Acquisition of licences, rights,	patents or other intellectual property	%
(i) Other labour costs related to the services or processes not include	development or introduction of new goods, led above	%
(j) Other activities related to the deservices or processes (please sp	evelopment or introduction of new goods, becify)	%
(k) Total		100%

23 1BCC1

Part 7 – Barriers to new goods, services or processes

50 During the year ended 30 June 2019, did any of the following factors <u>significantly hamper</u> this business in the development of any new or significantly improved goods, services or processes?

			Tick all that apply
	(a)	Lack of access to additional funds	🗆
	(b)	Cost of development or introduction/implementation	
	(c)	Lack of skilled persons within the business	🗆 🗸
	(d)	Lack of skilled persons within the labour market	🗆
	(e)	Lack of access to knowledge or technology to enable development or introduction/implementation	🗆 📉
	(f)	Government regulations and compliance	🔼
	(g)	Adherence to standards	🛮
	(h)	Uncertain demand for new goods or services	
	(i)	None of the above	🗆
Pai	t 8	- Barriers to general business activities or performance	
= 1	ъ		
51		ring the year ended 30 June 2019, did any of the following factors <u>sig</u>	<u>gnificantly hamper</u>
51		ring the year ended 30 June 2019, did any of the following factors <u>sig</u> s business in its general business activities or performance?	nificantly hamper Tick all that apply
51	this		Tick all that apply
51	this	s business in its general business activities or performance?	Tick all that apply
51	(a) (b)	Lack of access to additional funds	Tick all that apply
51	(a) (b) (c)	Lack of access to additional funds	Tick all that apply
51	(a) (b) (c) (d)	Lack of access to additional funds	Tick all that apply .
51	(a) (b) (c) (d) (e)	Lack of access to additional funds Cost of inputs Outstanding accounts receivable limiting cash flow Lack of skilled persons within the business	Tick all that apply .
51	(a) (b) (c) (d) (e) (f)	Lack of access to additional funds Cost of inputs Outstanding accounts receivable limiting cash flow Lack of skilled persons within the business Lack of skilled persons within the labour market	Tick all that apply
51	(a) (b) (c) (d) (e) (f)	Lack of access to additional funds Cost of inputs Outstanding accounts receivable limiting cash flow Lack of skilled persons within the business Lack of skilled persons within the labour market Government regulations and compliance	Tick all that apply
51	(a) (b) (c) (d) (e) (f)	Lack of access to additional funds Cost of inputs Outstanding accounts receivable limiting cash flow Lack of skilled persons within the business Lack of skilled persons within the labour market Government regulations and compliance Lack of customer demand for goods or services	Tick all that apply

Part 9 – Skills

52 During the year ended 30 June 2019, were any of the following types of skills <u>used</u> by this business in undertaking its core business activities?

this business in under taking its core business activities:	
value submitted in united turning its core submitted uctivities.	Tick all that apply
(a) Engineering	
(b) Scientific and research	
(c) IT professionals	
(d) IT technical support	
(e) Trades	
(f) Transport, plant and machinery operation	
(g) Marketing	
(h) Project management	
(i) Business management	
(j) Supply chain management	
(k) Environmental management	
(l) Financial	
(m) None of the above	

Part 9 – Skills – (continued)

53 During the year ended 30 June 2019, was there a <u>shortage or deficiency</u> in any of the following types of skills used or needed by this business in undertaking its core business activities?

DefinitionA skills shortage occurs when there is an insufficient supply of appropriately	
qualified workers available or willing to work under existing market conditions.	Tick all that apply
(a) Engineering	
(b) Scientific and research	
(c) IT professionals	
(d) IT technical support	🗆 🗸
(e) Trades	
(f) Transport, plant and machinery operation	
(g) Marketing	
(h) Project management	
(i) Business management	
(j) Supply chain management	
(k) Environmental management	
(l) Financial	
(m) Other (please specify)	
(n) No skills shortages or deficiencies	

Part 10 – Use of IT

4	ring the year ended 30 June 2019, did this business use any of the following connection bes to access the internet?			
	Tick all that apply			
	(a) DSL (e.g. ADSL, ADSL2+, SDSL)			
	(b) Fibre (e.g. FTTP, FTTN, FTTB, FTTdp)			
	(c) Cable (e.g. Hybrid Fibre Coaxial)			
	(d) Fixed Wireless (e.g. WiFi, fixed WiMAX)			
	(e) Mobile Wireless (e.g. mobile WiMAX, 3G/4G via datacard or USB modem)			
	(f) Satellite			
	(g) Dial-up (Analog) or ISDN			
	(h) Other (please specify)			
	(i) Did not have an internet connection			
5	Did this business have a website, home page or other web presence as at 30 June 2019?			
	 Presence on another entity's website provided this business had substantial Online listings or directories Social media 			
	control over content			
	No _			
	Yes L			
6	Did this business have a social media presence as at 30 June 2019?			
	Including			
	Facebook, Twitter, LinkedIn, YouTube, etc.			
	No 🗆			
	Yes			

Part 10 – Use of IT – (continued)

57 Did this business <u>receive</u> orders via the internet for any goods or services during the year ended 30 June 2019?

Definition

• An **order via the internet** is a transaction where the **commitment to purchase** goods or services is made via the internet regardless of how it was commenced. Commitment is the agreement to purchase, whether or not payment is made via the internet.

Including

- Orders received via the internet with or without online payment
- · Orders received via email

Excluding

- Orders covered by a pre-existing contractual arrangement where the commitment was not made via the internet
- Orders completed via telephone, facsimile or personal contact
- Orders received over any computer network other than the internet
- Cancelled internet orders

No	Go to	Question	5 9
Yes	Go to	Question	58

58 Of the income reported in Question 3(a), please <u>estimate</u> the percentage which resulted from <u>orders received via the internet</u> for goods or services

Note

- For internet orders made on behalf of other organisations, include only the commission or fees earned on those orders.
- For financial services, include only the fees earned for providing services as a result of orders received via the internet.

			_ ا
Less than 1%	or	1% or more	,

59 Did this business <u>place</u> orders via the internet for any goods or services during the year ended 30 June 2019?

Definition

• An **order via the internet** is a transaction where the **commitment to purchase** goods or services is made via the internet regardless of how it was commenced. Commitment is the agreement to purchase, whether or not payment is made via the internet.

Including

- Orders placed via the internet with or without online payment
 Orders covered by a pre-existing contractual arrangement where the contractual arrangement of the
- Orders placed via **email**
- Online purchases of airline tickets, software, business travel, accommodation, stationery, etc.

Excluding

- Orders covered by a pre-existing contractual arrangement where the commitment was not made via the internet
- Orders **completed** via telephone, facsimile or personal contact
- Orders placed over any computer network other than the internet
- Cancelled internet orders

No	
Yes	

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Part 11 – Comments and time taken

60	Please provide comments
	- on any information you have supplied on this form (e.g. related to
	unusual movements or other factors) (Please use BLOCK letters)
	(Trease use BLOCK retters)
	 on any difficulties you had in providing the requested information, or
	suggested improvements to this form
	(Please use BLOCK letters)
61	Please provide an estimate of the time taken to complete this form
	 Including The time actually spent reading the instructions, working on the questions and
	obtaining the information hrs mins
	The time spent by all employees in collecting and providing this information
62	Perform noturning this form please check that you have
02	Before returning this form please check that you have:
	corrected any errors on the address label (on the front of this form)
	completed contact details (on the front of this form)
	recorded the time taken to complete this form (Question 61)
	made a copy of the completed form to retain for your own records
	Thank you for completing this form